

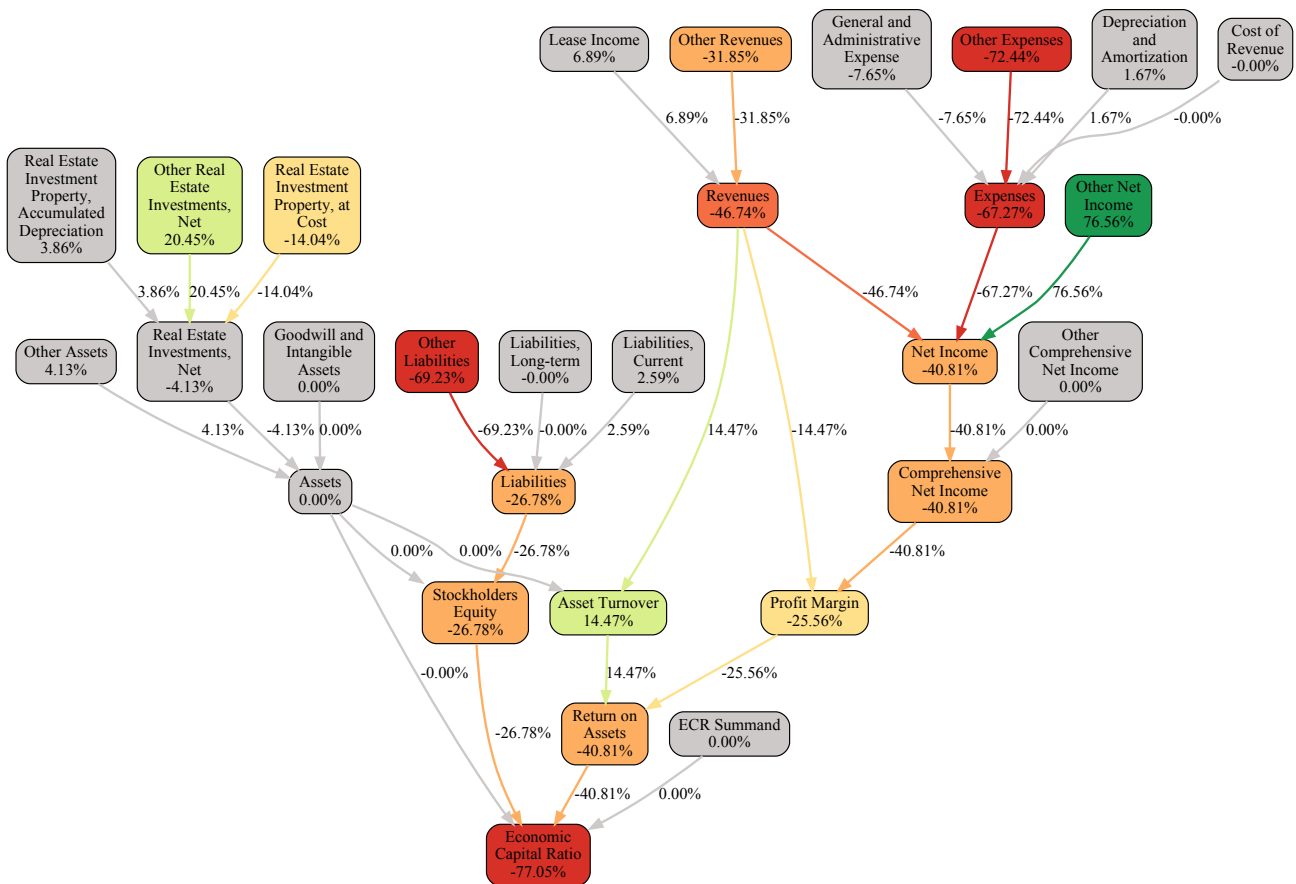


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Seritage Growth Properties Rank 27 of 32

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The relative strengths and weaknesses of Seritage Growth Properties are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Seritage Growth Properties compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 77% points. The greatest weakness of Seritage Growth Properties is the variable Other Expenses, reducing the Economic Capital Ratio by 72% points.

The company's Economic Capital Ratio, given in the ranking table, is 28%, being 77% points below the market average of 105%.

Input Variable	Value in 1000 USD
Cost of Revenue	0
Depreciation and Amortization	51,199
General and Administrative Expense	41,949
Goodwill and Intangible Assets	0
Lease Income	115,651
Liabilities, Current	0
Liabilities, Long-term	0
Other Assets	718,027
Other Comprehensive Net Income	0
Other Expenses	284,260
Other Liabilities	1,569,338
Other Net Income	212,455
Other Real Estate Investments, Net	536,165
Other Revenues	10,317
Real Estate Investment Property, Accumulated Depreciation	-154,971
Real Estate Investment Property, at Cost	1,314,917

Output Variable	Value in 1000 USD
Real Estate Investments, Net	1,696,111
Liabilities	1,569,338
Assets	2,414,138
Expenses	377,408
Revenues	125,968
Stockholders Equity	844,800
Net Income	-38,985
Comprehensive Net Income	-38,985
Asset Turnover	5.2%
Profit Margin	-31%
Return on Assets	-1.6%
ECR Summand	0
Economic Capital Ratio	28%



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