

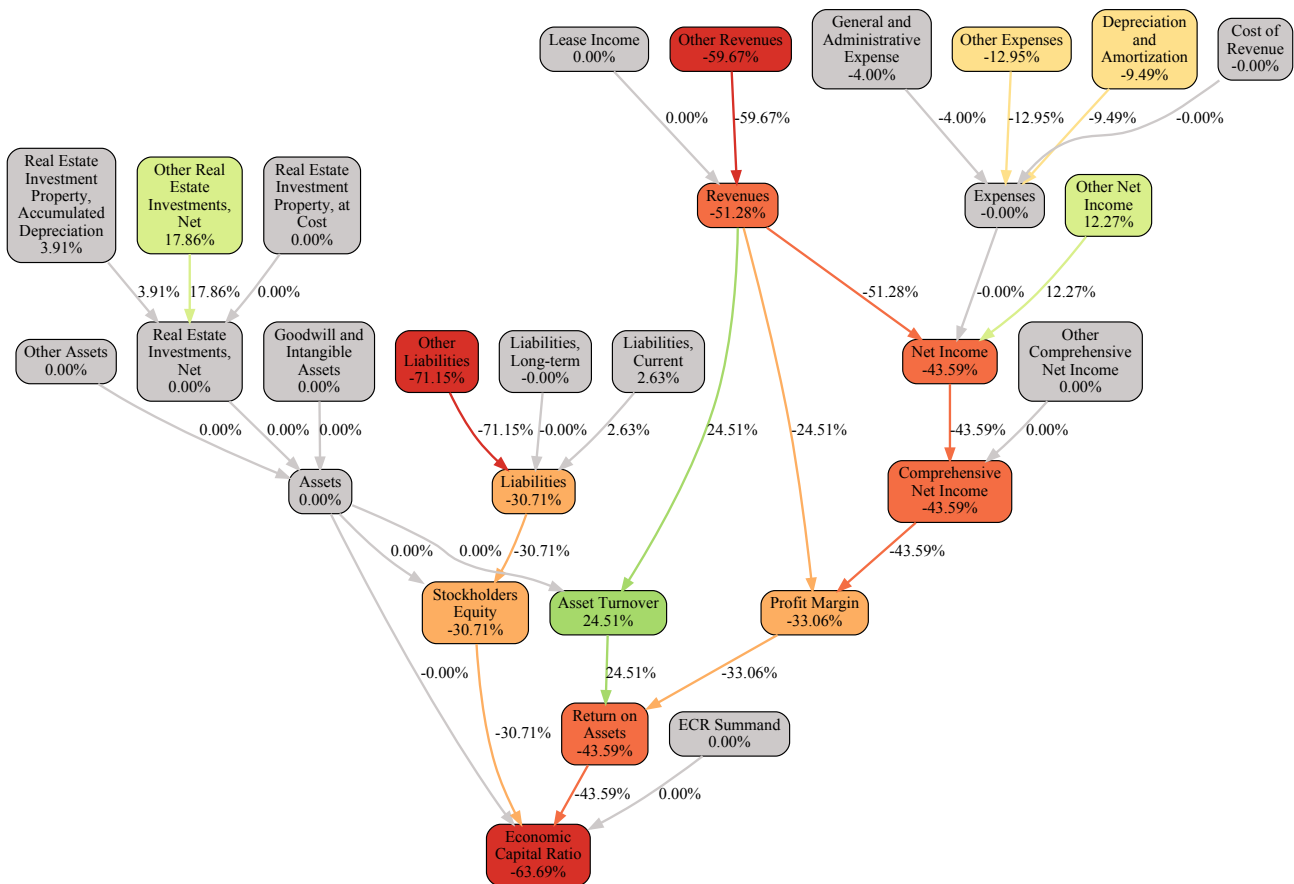


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Seritage Growth Properties Rank 22 of 27

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The relative strengths and weaknesses of Seritage Growth Properties are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Seritage Growth Properties compared to the market average is the variable Asset Turnover, increasing the Economic Capital Ratio by 25% points. The greatest weakness of Seritage Growth Properties is the variable Other Liabilities, reducing the Economic Capital Ratio by 71% points.

The company's Economic Capital Ratio, given in the ranking table, is 19%, being 64% points below the market average of 83%.

Input Variable	Value in 1000 USD
Cost of Revenue	0
Depreciation and Amortization	104,581
General and Administrative Expense	39,156
Goodwill and Intangible Assets	0
Lease Income	167,035
Liabilities, Current	0
Liabilities, Long-term	0
Other Assets	779,979
Other Comprehensive Net Income	0
Other Expenses	175,433
Other Liabilities	1,707,242
Other Net Income	59,831
Other Real Estate Investments, Net	486,368
Other Revenues	8,422
Real Estate Investment Property, Accumulated Depreciation	-147,696
Real Estate Investment Property, at Cost	1,631,961

Output Variable	Value in 1000 USD
Real Estate Investments, Net	1,970,633
Liabilities	1,707,242
Assets	2,750,612
Expenses	319,170
Revenues	175,457
Stockholders Equity	1,043,370
Net Income	-83,882
Comprehensive Net Income	-83,882
Asset Turnover	6.4%
Profit Margin	-48%
Return on Assets	-3.0%
ECR Summand	0
Economic Capital Ratio	19%



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