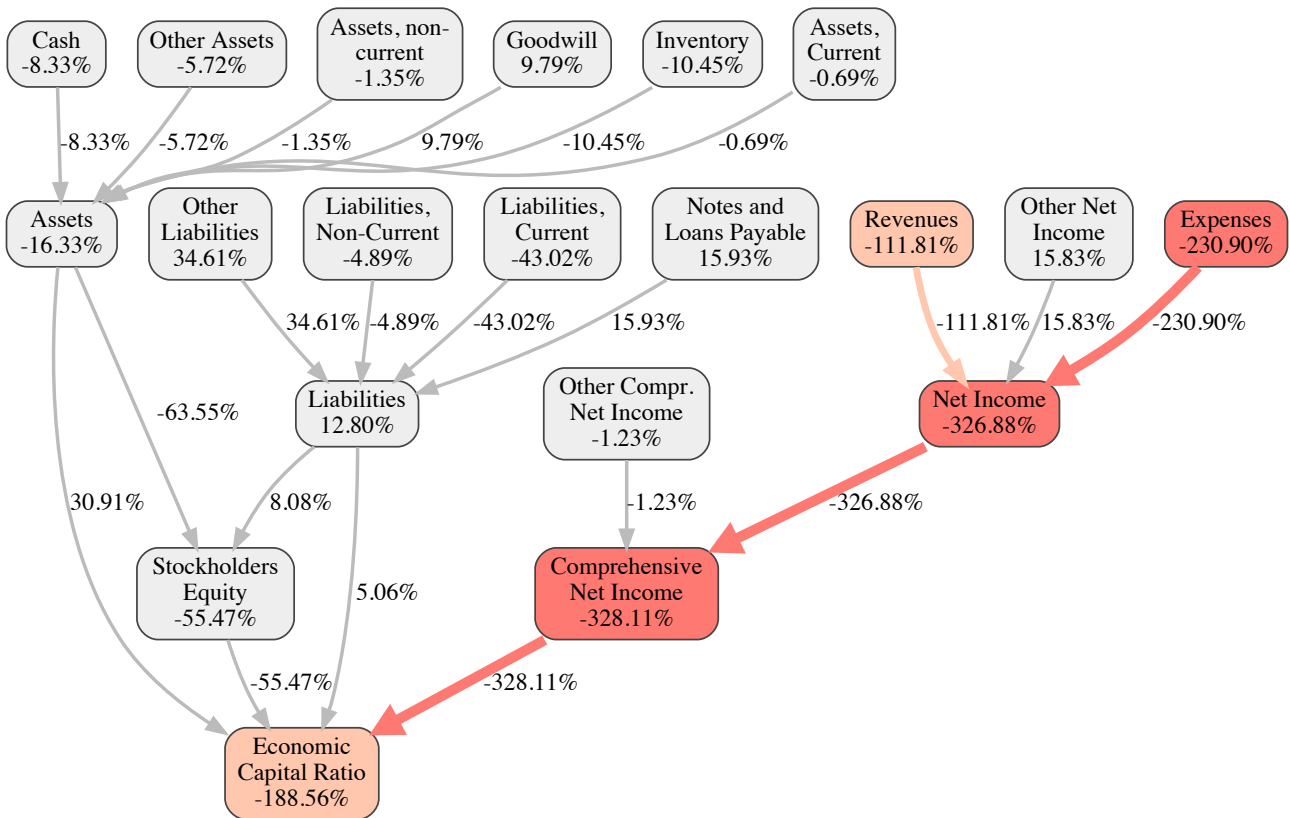




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The relative strengths and weaknesses of COMFORT SYSTEMS USA INC are analyzed with respect to the market average, including all of its competitors. We analyzed all var_labels having an effect on the Economic Capital Ratio.

The greatest strength of COMFORT SYSTEMS USA INC compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 35% points. The greatest weakness of COMFORT SYSTEMS USA INC is the variable Net Income, reducing the Economic Capital Ratio by 327% points.

The company's Economic Capital Ratio, given in the ranking table, is 120%, being 189% points below the market average of 309%.

Input Variable	Value in 1000 USD
Assets, Current	1,027,321
Assets, non-current	8,683
Cash	58,776
Expenses	2,933,664
Goodwill	896,895
Inventory	0
Liabilities, Current	908,760
Liabilities, Non-Current	492,943
Notes and Loans Payable	0
Other Assets	217,439
Other Compr. Net Income	0
Other Liabilities	1,745
Other Net Income	3,376
Revenues	3,073,636

Output Variable	Value in 1000 USD
Liabilities	1,403,448
Assets	2,209,114
Stockholders Equity	805,666
Net Income	143,348
Comprehensive Net Income	143,348
Economic Capital Ratio	120%



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